



Western Cape
Government

A central green shield-shaped logo with a white border. Inside the shield, the letters 'SEP' are written in large, bold, white capital letters. Below 'SEP', the words 'SOCIO-ECONOMIC' and 'PROFILE' are written in smaller, white, capital letters. The shield is surrounded by several circular icons on a light gray background, each with a long shadow. The icons include: a building, a Wi-Fi signal, a person working, a graduate, a family, a stack of coins with an upward arrow, a bus, and a pencil and ruler.

SEP

SOCIO-ECONOMIC
PROFILE

Theewaterskloof Municipality
2021



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Theewaterskloof: At a Glance

Demographics

Population Estimates, 2021; Estimated households, 2020



Population

122 689



Households

35 595

Education

2020



Matric Pass Rate 84.0%

Gr 12 Drop-out Rate 67.8%

Learner-Teacher Ratio 30.7

Poverty

2020



Gini Coefficient

0.61

Human Development Index

0.74

Health

2020/21



Primary Health Care Facilities

5

excl mobile/satellite

Immunisation Rate

64.4%

Maternal Mortality Ratio (per 100 000 live births)

212.3

Teenage Pregnancies - Delivery rate to women U/18

15.8%

Safety and Security

Actual number of reported cases in 2020/21



Residential Burglaries

631

DUI

57

Drug-related Crimes

849

Murder

41

Sexual Offences

77

Access to Basic Service Delivery

Percentage of households with access to basic services, 2020



Water

96.5%

Refuse Removal

79.3%



Electricity

87.7%



Sanitation

85.5%



Housing

78.7%



Road Safety

2020/21

Fatal Crashes 28

Road User Fatalities 24

Labour

2020

Unemployment Rate (narrow definition)

9.4%



Socio-economic Risks

Risk 1 Poverty

Risk 2 Growing informal sector

Risk 3 Learner retention

Largest 3 Sectors

Contribution to GDP, 2019

Finance, insurance, real estate & business services

18.9%

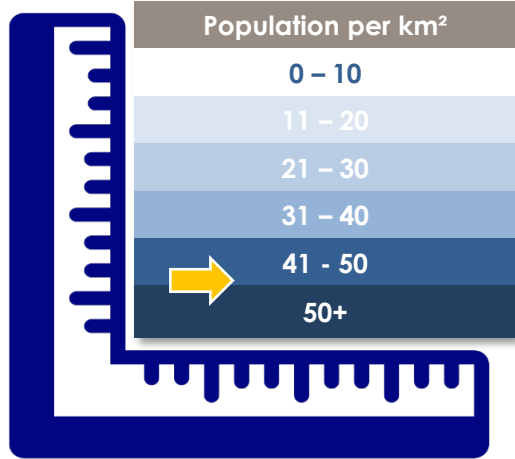
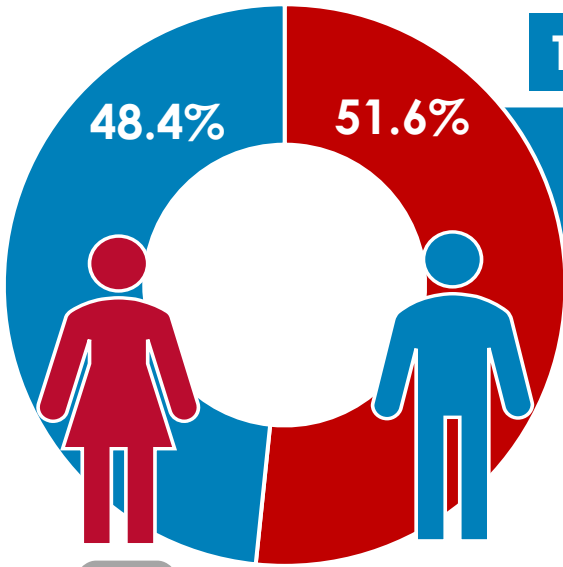
Wholesale and retail trade, catering and accommodation

18.2%

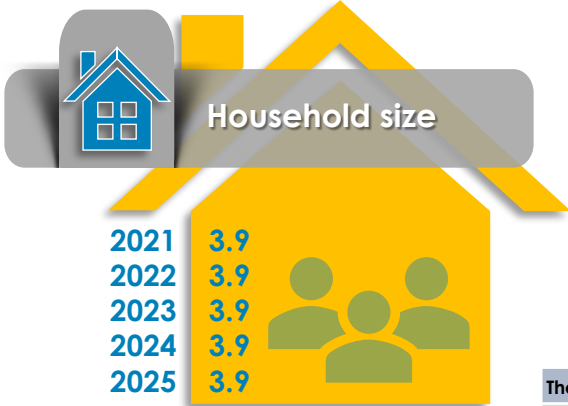
Manufacturing

12.5%

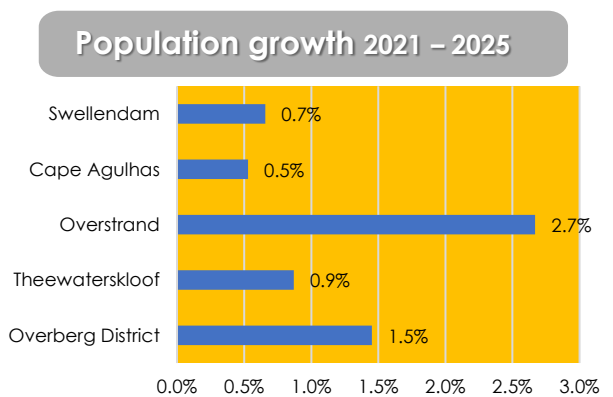
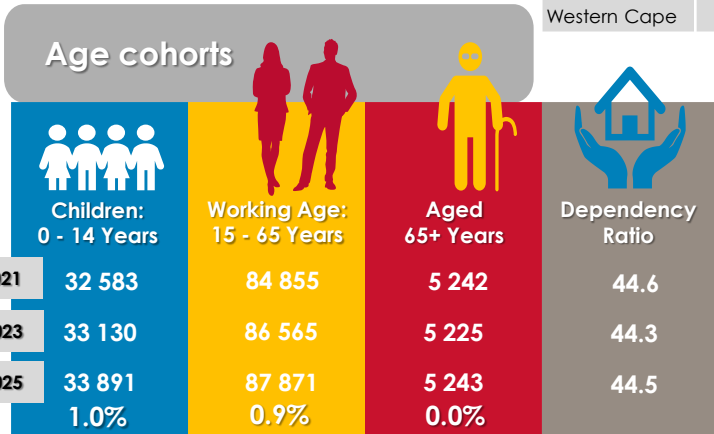
DEMOGRAPHICS



	2021	2022	2023	2024	2025
Overberg	102.0	102.6	102.7	102.8	102.8
Theewaterskloof	106.8	107.6	107.7	107.9	108.0
Overstrand	98.6	99.1	99.1	99.2	99.2
Cape Agulhas	98.6	99.3	99.6	99.8	100.0
Swellendam	100.0	100.4	100.5	100.5	100.4



	2021	2022	2023	2024	2025
Theewaterskloof	1.0	0.9	0.9	0.8	0.8
Overberg District	1.6	1.5	1.5	1.4	1.4
Western Cape	1.4	1.4	1.4	1.4	1.4



Demographics

Population

Theewaterskloof's population totals 122 680 persons in 2021, making it the most populated municipal area in the Overberg District (OBD). This total is expected to grow to 127 006 by 2025, equating to an average annual growth rate of 0.8 per cent.

Sex ratio

The overall sex ratio (SR) depicts the number of males per 100 females in the population. The data indicates that there are more males than females in the Theewaterskloof municipal area with a ratio of 106.8 males per 100 females in 2021. The SR for Theewaterskloof increases slightly year on year towards 2026 which could be attributed to a wide range of factors such as an increase in female mortality rates as well as the potential inflow of working males to the municipal area.

Age cohorts

Between 2021 and 2026, the highest population growth is estimated for the children 0 – 14 years cohort, with expected growth for the period reaching an average annual rate of 1.0 per cent. Similar growth of 0.9 per cent is expected for the working age population. The predicted growth decreases the dependency ratio towards 2026.

Household size

Household size refers to the number of people per household. In the Theewaterskloof area, no change in household size is expected. The actual size of households is estimated to remain at 3.9 persons per household over the 2021 to 2025 period.

Population density

Amidst rapid urbanisation across the Western Cape, population density figures will aid public sector decision makers to mitigate environmental, individual health and service delivery risks. In 2021, the population density of the Overberg District (OD) was 25 persons per square kilometre. In order of highest to lowest, the various local municipal areas in the OD compare as follows:

- Overstrand 61 people/km²
- **Theewaterskloof 38 people/km²**
- Cape Agulhas 10 people/km²
- Swellendam 10 people/km²



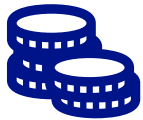
Educational facilities

36

Number of schools

30

Number of no-fee schools

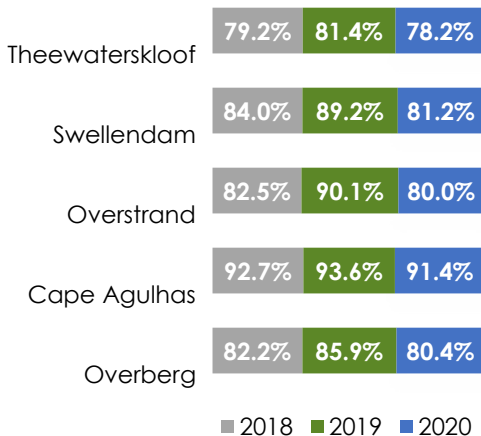


18

Number of schools with libraries



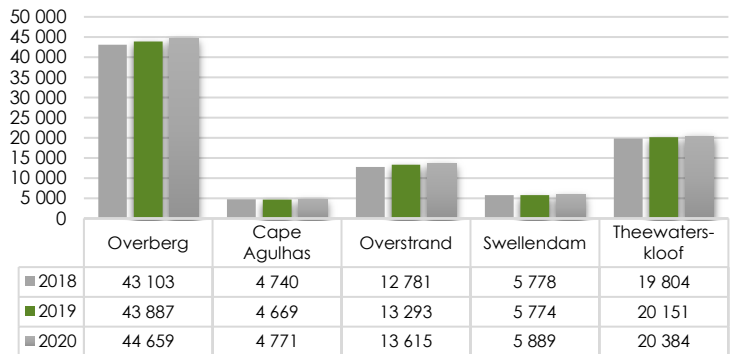
Education outcomes



EDUCATION



Learner enrolment

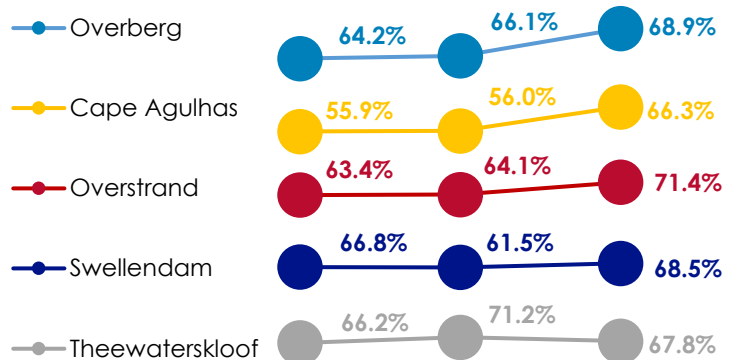


Learner-Teacher Ratio 2018 -2020

Overberg	30.6	30.1	30.0
Cape Agulhas	29.8	28.3	28.2
Overstrand	31.8	31.7	30.9
Swellendam	27.3	26.7	27.9
Theewaterskloof	31.1	30.6	30.7



Learner retention



Education

Learner enrolment, the learner-teacher ratio and learner retention rate

Learner enrolment in the Theewaterskloof municipal area increased from 20 151 in 2019 to 20 384 in 2020. The same period also saw a marginal increase in the learner-teacher ratio from 30.6 to 30.7 learners per teacher.

With an average learner retention rate of 68.9 for the Overberg area, learner retention is a challenge across the District. With a retention rate of 67.8 in the Theewaterskloof area, school drop-outs in the area remains a grave concern. The retention rate is influenced by a wide array of economic factors including unemployment, poverty, indigent households, high levels of households with no income or rely on less than R515 a month coupled with teenage pregnancies.

Retention rates should be kept in mind when considering education outcomes/results, as low retention rates are likely to skew outcomes, as drop-outs are automatically excluded from any outcomes/results. Being able to retain learners is essential for overall positive education outcomes

Number of schools

The number of schools within the Theewaterskloof area decrease from 37 in 2019 to 36 in 2020. This could negatively impact upon the learner-teacher ratio and education outcomes, given the gradual increase in learner- enrolment.

Number of no-fee schools

The number of no-fee schools remained unchanged at 30 between 2019 and 2020 indicating that, given the tough economic climate, many parents continue to be unable to pay school fees. This means that 83.3 per cent of the schools in Theewaterskloof are registered with the Western Cape Department of Education as no-fee schools.

Schools with libraries/media centres

As mentioned previously, there were 36 schools in the Theewaterskloof municipal area in 2020. At only 18 of the 36 (50 per cent) schools in the Theewaterskloof area with such facilities, there is considerable scope for the extension of such facilities to other schools in the area.

Education outcomes (matric pass rate)

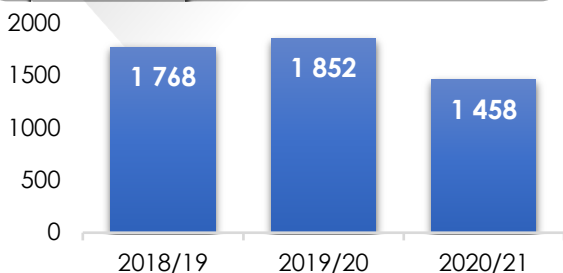
Education remains one of the key avenues through which the state is involved in the economy. In preparing individuals for future engagements in the labour market, policy decisions and choices in the sphere of education play a critical role in determining the extent to which future economic and poverty reduction plans may be realised.

Theewaterskloof 's matric outcomes dropped from 81.4 per cent in 2019 to 78.2 per cent in 2020. Better results could improve access to learners to higher education to broaden their employment opportunities.

HEALTH



Tuberculosis



Healthcare facilities

Facility Type	Overberg District	Theewaterskloof
REGIONAL HOSPITALS	1	0
DISTRICT HOSPITALS	4	1
COMMUNITY DAY CENTRES	1	0
COMMUNITY HEALTH CENTRES	1	1
PHC CLINICS (SATELITE AND MOBILE)	25	13
PHC CLINICS (FIXED)	17	5

■ Overberg District ■ Theewaterskloof



Maternal health

	Maternal Mortality Rate		Delivery rate to women under 20 years		Termination of pregnancy rate	
	2019/20	2020/21	2019/20	2020/21	2019/20	2020/21
Cape Agulhas	0.0	0.0	15.0	12.8	0.3	0.3
Overstrand	0.0	0.0	11.5	10.5	0.7	0.9
Swellendam	0.0	0.0	14.5	16.8	0.5	0.5
Theewaterskloof	0.0	51.6	13.7	16.5	0.6	0.6
Overberg District	0.0	22.1	13.1	14.0	0.6	0.7

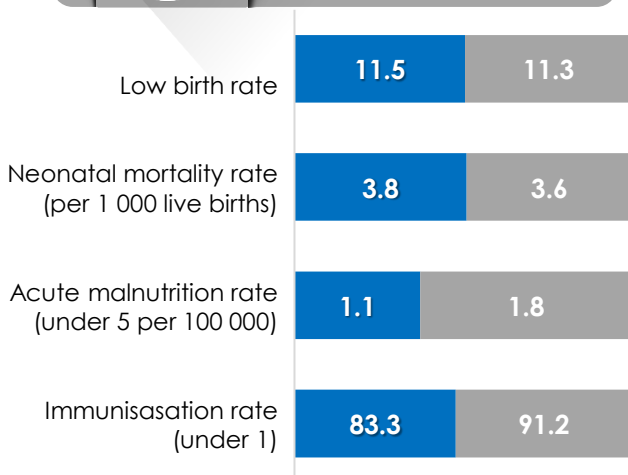


Emergency medical services

Health Indicator	Overberg District	Cape Agulhas	Overstrand	Swellendam	Theewaterskloof
EMS Operational Ambulances	26	3	5	4	13
No of operational ambulances per 10 000 people	1	1	2	1	1



Child health



HIV/AIDS

Area	Total Registered patients receiving ART		Number of new ART patients	
	2019/20	2020/21	2019/20	2020/21
Cape Agulhas	951	964	109	97
Overstrand	6 000	5 997	639	388
Swellendam	1 174	1 148	151	96
Theewaterskloof	5 587	5 381	648	469
Overberg District	13 712	13 490	1 547	1 050

Health

Healthcare facilities

According to the 2019 Inequality Trend report by Statistics South Africa, in 2017, 75.1 per cent of households in South Africa usually use public healthcare facilities when a household member gets ill, compared to 24.9 per cent who use private healthcare facilities. This is associated with the low proportion of households with access to medical aid, which in 2017 was approximately 17 per cent for South Africa and 25 per cent for the Western Cape.

In 2020, the Theewaterskloof municipal area had 6 primary healthcare facilities, which comprised of 5 fixed clinics; there were also 13 mobile/satellite clinics, 9 ART clinics. In addition to these primary healthcare facilities, there is also 1 community health centre.

Emergency Medical Services

Provision of more operational ambulances can provide greater coverage of emergency medical services. Theewaterskloof has 1 ambulance per 10 000 inhabitants in 2020 which is on par with the district average of 1 ambulance per 10 000 people. It is worth noting that this number only refers to Provincial ambulances and excludes all private service providers.

HIV/AIDS/TB

The total number of registered patients receiving ARTs in the Theewaterskloof municipal area decreased by (206 patients) from 5 587 patients in 2019/20 to 5 381 patients in 2020/21. The 5 381 patients receiving antiretroviral treatment are treated at 10 ART clinics or treatment sites. The number of new antiretroviral patients also decreased from 648 in 2019/20 to 469 in 2020/21. This figure also decreased across the District.

Child Health

Immunisation rates in the Theewaterskloof area is at 91.2 per cent in 2020/21 having increased from 84.6 per cent in 2019/20. The rate also increased slightly across the District, from 76.2 in 2019/20 to 83.3 in 2020/21.

The **malnutrition rate for children** under five years (per 100 000) in the Theewaterskloof municipal area decreased from 4.5 in 2019/20 to 1.8 in 2020/21. The rate also edged downwards in the District from 2.1 in 2019/20 to 1.1 in 2020/21.

Neonatal mortality rate (NMR) (per 1 000 live births) in the Theewaterskloof municipal area decreased from 4.5 in 2019/20 to 3.6 in 2020/21, while the rate across the District also improved (6.1 to 3.8) across the same reporting period. Improvements in the NMR may indicate progression in new-born health outcomes, or it may indicate an improvement in the reporting of neonatal deaths.

The **low-birth-weight** indicator for the Theewaterskloof municipal area decreased from 14.0 per cent in 2019/20 to 11.3 per cent in 2020/21. The District rate decreased 13.6 per cent to 11.5 per cent for the same period.

Maternal Health

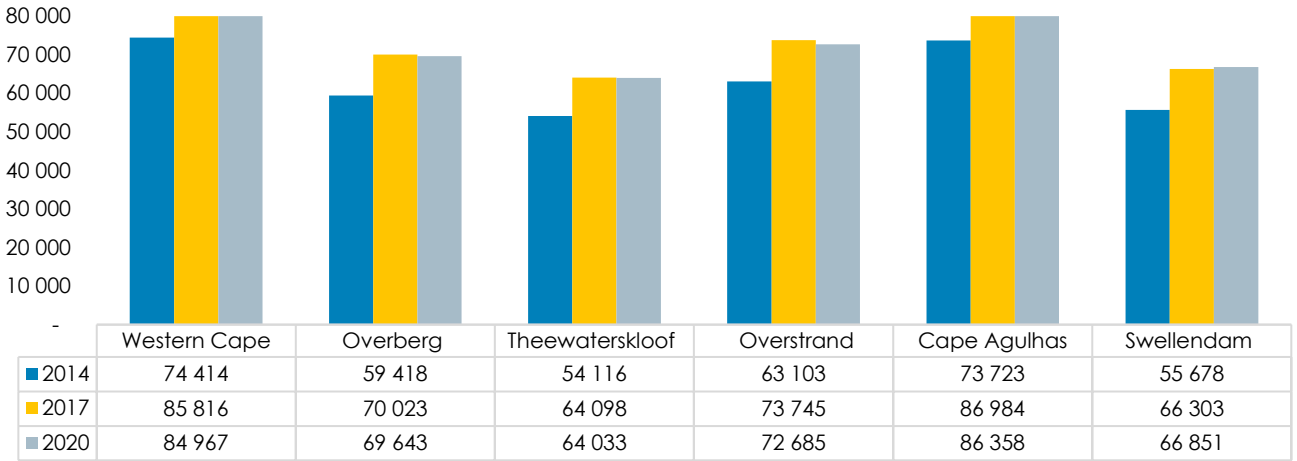
The maternal mortality rate in the Theewaterskloof area has increased substantially from zero deaths per 100 000 in 2019/20 to 51.6 in 2020/21, while the District mortality rate also increased from zero deaths per 100 000 in 2019/20 to 22.1 in 2020/21. The delivery rate to women under 20 years in Theewaterskloof area and Overberg District was recorded at 16.5 and 14.0 per cent respectively. The termination of pregnancy rate remained constant at 0.6 in the municipal area between 2019/20 and 2020/21.

A review of the COVID-19 related health information for the District has been included in the Municipal Economic Review and Outlook of 2021. This includes an analysis of the number of recorded cases, hospital admissions and recorded deaths for the period March 2020 to October 2021.

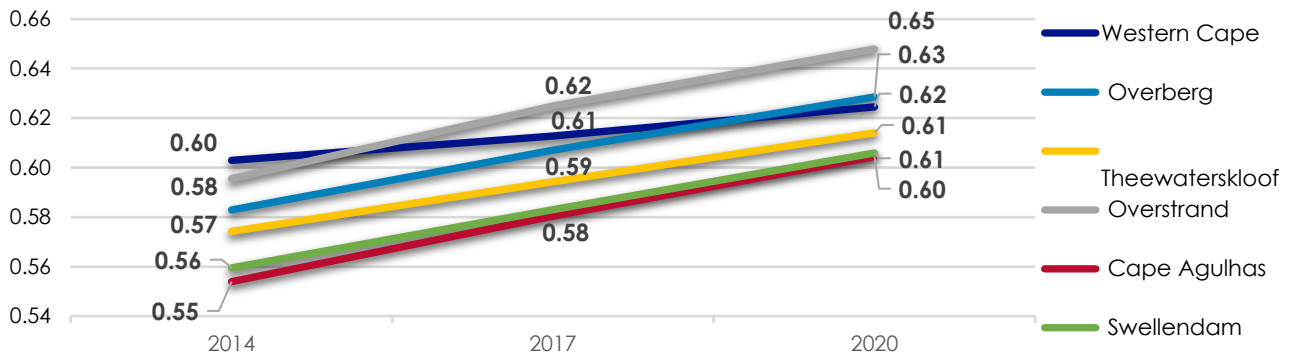
POVERTY



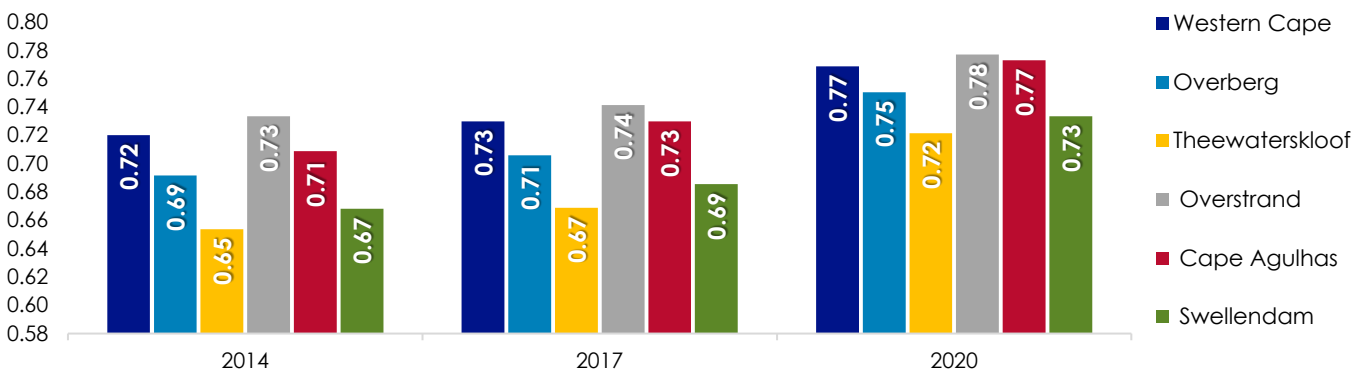
GDP per capita



Income inequality



Human development



Poverty

GDPR per capita

An increase in regional gross domestic product (GDPR) per capita, i.e. GDPR per person, is experienced only if the real economic growth rate exceeds the population growth rate. Even though real GDPR per capita reflects changes in the overall well-being of the population, not everyone within an economy will earn the same amount of money as estimated by the real GDPR per capita indicator.

At R64 033 in 2020, Theewaterskloof's GDPR per capita is below that of the Overberg District's figure of R69 643 as well as that of the Western Cape average of R84 967.

Income inequality

The National Development Plan (NDP) has set a target of reducing income inequality in South Africa from a Gini coefficient of 0.5 in 2010 to 0.6 by 2030. However, between 2014 and 2020, income inequality has worsened in Theewaterskloof area, with the gini-coefficient increasing from 0.57 in 2014 to 0.61 in 2020.

Worsening income inequality could also be seen across the Overberg District (0.58 in 2014 and 0.63 in 2020) as well as the Western Cape Province (0.60 in 2014 and 0.62 in 2020).

Human development

The HDI (Human Development Index) is a composite indicator reflecting on education levels, health, and income. It is a measure of peoples' ability to live a long and healthy life, to communicate, participate in the community and to have sufficient means to be able to afford a decent living. The HDI is represented by a number between 0 and 1, where 1 indicates a high level of human development and 0 represents no human development. The United Nations uses the Human Development Index (HDI) to assess the relative level of socio-economic development within countries.

There has been a general increase in the HDI for the Theewaterskloof area, from 0.65 in 2014 to 0.72 in 2020. There has been a similar upward trend for the Overberg District as well as for the Western Cape.

BASIC SERVICE DELIVERY



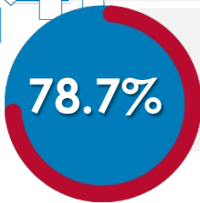
Total number of households

35 594

Theewaterskloof Municipality

87 777

Overberg District



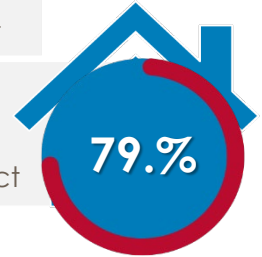
Formal main dwelling

27 874

Theewaterskloof Municipality

70 169

Overberg District



69.5% Theewaterskloof
72.4% Overberg

House/brick structure on separate stand/yard



1.8% Theewaterskloof
1.3% Overberg

Traditional dwelling



7.6% Theewaterskloof
6.3% Overberg

Flat/simplex/duplex/triplex or room/flat on shared property

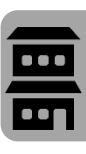
2.4% Theewaterskloof
1.9% Overberg

Other/Unspecified



1.2% Theewaterskloof
1.2% Overberg

House/flat/room in backyard



4.9% Theewaterskloof
5.7% Overberg

Informal dwelling in backyard



12.6% Theewaterskloof
11.1% Overberg

Informal dwelling not in backyard



Piped water inside dwelling/within 200m

Theewaterskloof 96.5%

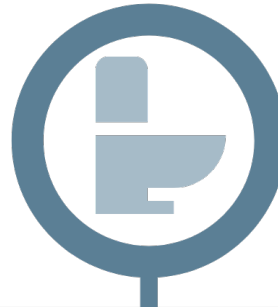
Overberg 97.2%



Electricity as primary source of lighting

Theewaterskloof 87.7%

Overberg 90.1%



Flush/chemical toilet

Theewaterskloof 85.8%

Overberg 88.6%

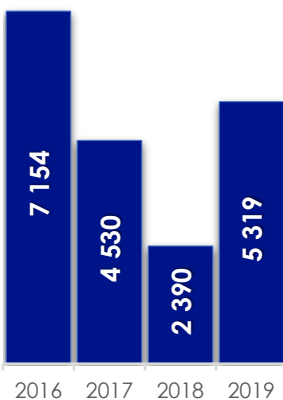


Refuse removed at least once a week

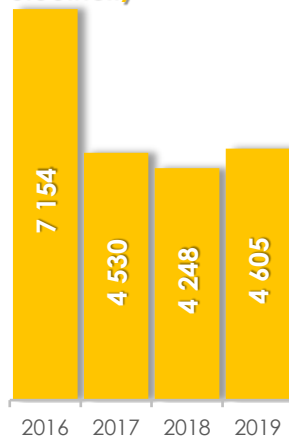
Theewaterskloof 79.3%

Overberg 82.8%

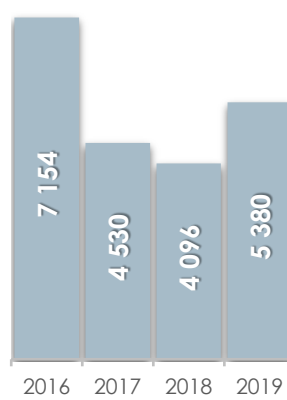
Free basic water



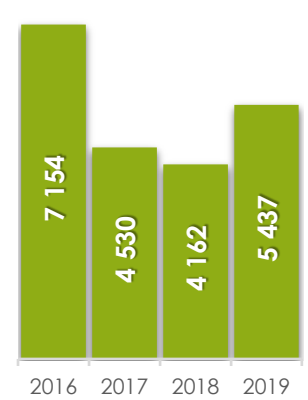
Free basic electricity



Free basic sanitation



Free basic refuse removal



Basic Service Delivery

The Constitution stipulates that every citizen has the right to access to adequate housing and that the state must take reasonable legislative and other measures within its available resources to achieve the progressive realisation of this right. Access to housing also includes access to services such as potable water, basic sanitation, safe energy sources and refuse removal services, to ensure that households enjoy a decent standard of living.

This section considers to what extent this has been achieved by reflecting on the latest available information from Quantec Research for 2019. The latest official statistics was collected by Statistics South Africa for the 2016 Community Survey; the 2021 Census will provide the updated official statistics. The information on free basic services for 2018 is obtained from Statistics South Africa's 2019 Non-Financial Census of Municipalities survey findings.

Housing and household services

With a total of 35 594 households in the Theewaterskloof municipal area, 78.7 per cent had access to formal housing, the second lowest when compared with other municipalities in the Overberg District area; the Overberg District average was 79.9 per cent.

Basic service delivery access levels in the Theewaterskloof municipal area were lower than the District averages. Access to piped water inside/ within 200m of the dwelling was 96.5 per cent, access to electricity (for lighting) was 87.7 per cent; access to a flush or chemical toilet was 85.8 per cent and the removal of refuse at least weekly by local authority was 79.3 per cent of households.

Free basic services

Municipalities also provide a package of free basic services to households who are financially vulnerable and struggle to pay for services. The number of households receiving free basic services in the Theewaterskloof municipal area increased between 2019 and 2020. The stressed economic conditions are anticipated to exert pressure on household income levels, which is in turn likely to see the number of indigent households and the demand for free basic services increase.

SAFETY AND SECURITY



MURDER		2018/19	2019/20	2020/21
Actual Number	Theewaterskloof	43	50	41
	Overberg District	113	137	118
Per 100 000	Theewaterskloof	36	41	33
	Overberg District	38	46	39

SEXUAL OFFENCES		2018/19	2019/20	2020/21
Actual Number	Theewaterskloof	103	100	77
	Overberg District	359	303	300
Per 100 000	Theewaterskloof	86	83	62
	Overberg District	122	101	98



DRUG-RELATED OFFENCES		2018/19	2019/20	2020/21
Actual Number	Theewaterskloof	1 259	916	849
	Overberg District	3 515	2 643	2 643
Per 100 000	Theewaterskloof	1 050	754	692
	Overberg District	1 194	880	867

DRIVING UNDER THE INFLUENCE		2018/19	2019/20	2020/21
Actual Number	Theewaterskloof	201	204	57
	Overberg District	702	737	309
Per 100 000	Theewaterskloof	168	168	47
	Overberg District	239	245	101



Fatal Crashes	Theewaterskloof	29	37	28
Road User Fatalities	Theewaterskloof	34	43	44



RESIDENTIAL BURGLARIES		2018/19	2019/20	2020/21
Actual Number	Theewaterskloof	833	715	631
	Overberg District	3 471	3 055	2 511
Per 100 000	Theewaterskloof	695	589	515
	Overberg District	1 179	1 017	823

Safety and Security

Murder

Murder is defined as the unlawful and intentional killing of another person.

Within the Theewaterskloof area, the number of murders decreased from 50 in 2019/20 to 41 in 2020/21. Theewaterskloof's murder rate (per 100 000 people) decreased from 41 in 2019/20 to 33 in 2020/21, while the murder rate (per 100 000 people) for the Overberg District decreased from 46 in 2019/20 to 39 in 2020/21. The murder rate within the Theewaterskloof area is below the District average.

Sexual Offences

The rate of sexual offences in South Africa is amongst the highest in the world. With respect to the crime statistics released by SAPS and Stats SA, sexual offences increased by 5.0 per cent in 2020/21 compared to 3.7 per cent the previous financial year.

In 2020/21, there were 77 sexual offences in the Theewaterskloof area compared to 300 reported cases in the Overberg District. The incidence of sexual offences (per 100 000 people) in Theewaterskloof municipal area (62) was below than that of the District (98) in 2020/21.

Drug-related Offences

Drug-related crimes refer to the situation where the perpetrator is found to be in possession of, under the influence of, or selling illegal drugs.

Drug-related crime within the Theewaterskloof area decreased from 916 cases in 2019/20 to 849 cases in 2020/21. While the Overberg District's drug-related offences remained static between 2019/20 and 2020/21. When comparing Theewaterskloof area and the District's rate per 100 000 people, with 692 drug related offences per 100 000 people in 2020/21, the Theewaterskloof area is above that of the District's 867.

Driving under the influence (DUI)

The number of cases of driving under the influence of alcohol or drugs in the Theewaterskloof area shows a decrease, from 204 in 2019/20 to 57 in 2020/21. This translates into a rate of 47 per 100 000 people in 2020/21, which is below the District's 101 per 100 000 people in 2020/21.

Residential Burglaries

The unlawful entry of a residential structure with the intent to commit a crime, usually a theft

The number of residential burglaries in the Theewaterskloof area decreased from 715 in 2019/20 to 631 in 2020/21. However, Theewaterskloof's rate of 515 per 100 000 population was still below that of the District's 823 for 2020/21.

Economy and Labour Market Performance

SECTOR	GDPR			Employment		
	R Million value 2019	Trend 2015 – 2019	Real GDP growth 2020e	Number of jobs 2019	Average annual change 2015 - 2019	Net change 2020e
Primary Sector	1 040.1	-4.3	10.7	17 654	277	-746
Agriculture, forestry & fishing	1 035.3	-4.3	10.8	17 646	277	-745
Mining & quarrying	4.8	0.1	-18.1	8	0	-1
Secondary sector	2 179.7	2.1	-10.7	8 589	179	-688
Manufacturing	1 244.1	2.9	-7.0	4 491	120	-228
Electricity, gas & water	263.7	-1.2	-6.9	179	2	-5
Construction	671.9	1.5	-20.3	3 919	57	-455
Tertiary sector	5 392.9	2.7	-4.7	35 804	1 038	-1 800
Wholesale & retail trade, catering & accommodation	1 629.4	2.5	-9.2	12 487	496	-720
Transport, storage & communication	967.5	1.7	-14.7	2 312	80	-76
Finance, insurance, real estate & business services	1 429.6	4.6	0.9	9 023	338	-336
General government	768.5	0.5	0.4	4 287	7	52
Community, social & personal services	597.9	2.0	-1.8	7 695	117	-720
Theewaterskloof	8 612.8	1.3	-3.7	62 047	1 494	-3 234

Skill Levels Formal employment	Skill Level Contribution 2020 (%)	Average growth (%) 2016 - 2020	Number of jobs	
			2019	2020
Skilled	13.2	1.4	5 860	5 699
Semi-skilled	40.2	0.8	18 217	17 322
Low-skilled	46.6	-0.9	21 219	20 056
TOTAL	100.0	0.1	45 296	43 077

Informal Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Number of informal jobs	15 194	15 061	15 409	16 488	16 709	18 491	17 098	17 651	17 332	16 751	15 736
% of Total Employment	31.0	30.4	29.8	30.4	30.6	30.7	28.5	28.9	28.1	27.0	26.8

Unemployment rates	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Overstrand	12.2	12.7	12.6	12.3	12.8	12.1	13.7	14.3	14.4	16.0	16.2
Swellendam	6.5	6.6	6.4	6.0	6.2	5.4	6.0	6.2	6.1	6.7	6.7
Theewaterskloof	8.4	8.7	8.4	8.0	8.4	7.3	8.2	8.6	8.6	9.4	9.4
Cape Agulhas	7.0	7.2	7.0	6.8	7.0	6.4	7.1	7.4	7.4	8.1	8.3
Overberg District	9.1	9.4	9.2	8.9	9.3	8.3	9.4	9.8	9.8	10.8	10.9
Western Cape	15.9	16.1	16.1	16.0	16.4	16.5	17.7	18.4	18.3	19.6	18.9

Economy and Labour Market Performance

Sectoral overview

In 2019, the economy of Theewaterskloof was valued at R8.6 billion (current prices) and employed 62 047 people. Historical trends between 2015 and 2019 indicate that the municipal economy realised an average annual growth rate of 1.3 per cent which can be attributed to the relatively good secondary and tertiary sector growth of 2.7 per cent and 2.1 per cent respectively.

In terms of sectoral contribution, the wholesale & retail trade, catering & accommodation, transport and & storage sector (R1.6 billion in 2019 or 18.9 per cent of total GDP) was the main driver of growth in the tertiary sector, while the finance, insurance, retail estate & business services (R1.4 billion or 16.5 per cent), manufacturing (R1.2 billion or 14.5 per cent) and agriculture, forestry & fishing (1.0 billion or 12.0 per cent), transport, storage & communication (R967.5 million or 11.2 per cent) sectors were the main drivers that contributed to the positive growth in both secondary and primary the tertiary sector. The agriculture, forestry and fishing was estimated to have performed relatively very well in 2020, coming in with estimated growth of 10.8 per cent.

Employment creation for 2020 was poor overall, with most sectors registering poor employment growth or contraction in the number of jobs per sector. Overall, a balance of 3 234 were lost, mostly through the losses in the agricultural sector (lost of 746 jobs), wholesale & retail trade, catering & accommodation (lost of 720 jobs) and construction (lost 455).

Despite the manufacturing sector's important role in the local economy, particularly as one of the main sources of employment, this sector is estimated to have contracted by 7.6 per cent in 2020.

Formal and Informal Employment

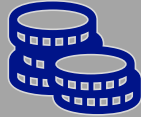
It is estimated that Theewaterskloof's total employed will in 2020 amount to 58 813 workers of which 43 077 (73.2) per cent) are in the formal sector while 15 736 (26.7 per cent) are informally employed.

Most of the formally employed consisted of low-skilled (46.6 per cent) and semi-skilled (40.2 per cent) workers. Although the skilled category only contributed 13.2 per cent to total formal employment (2020), it outpaced the other two categories in terms of average annual growth – between 2016 and 2020, the skilled cohort grew on average by 1.4 per cent (albeit off a small base) while the semi-skilled and low-skilled categories grew at 0.8 and -0.9 per cent respectively. The growth in the skilled category reflects the market demand for more skilled labour. Evidently, the demand for skilled labour is on the rise which implies the need to capacitate and empower low-skilled and semi-skilled workers. Formal employment overall grew by 0.1 per cent between 2016 and 2020.

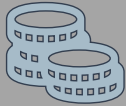
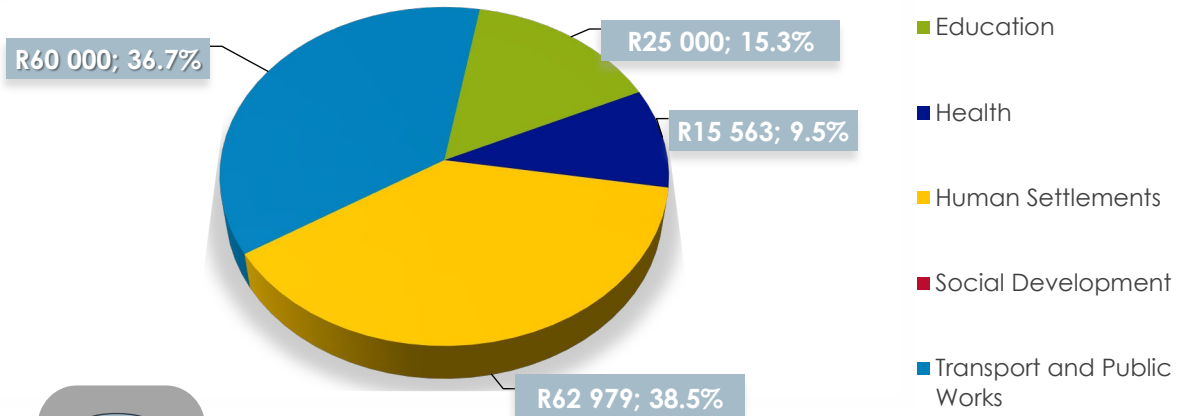
Unemployment

Theewaterskloof's unemployment rate of 9.4 per cent in 2020 was below that of the Overberg District (10.9 per cent) and considerably lower than that the Western Cape's unemployment rate of 18.9 per cent. The unemployment rates are concerning given that this estimate is based on the narrow definition of unemployment i.e. the percentage of people that are actively looking for work, but unable to find employment. In turn, the broad definition refers to people that want to work but are not actively seeking employment (excludes those who have given up looking for work).

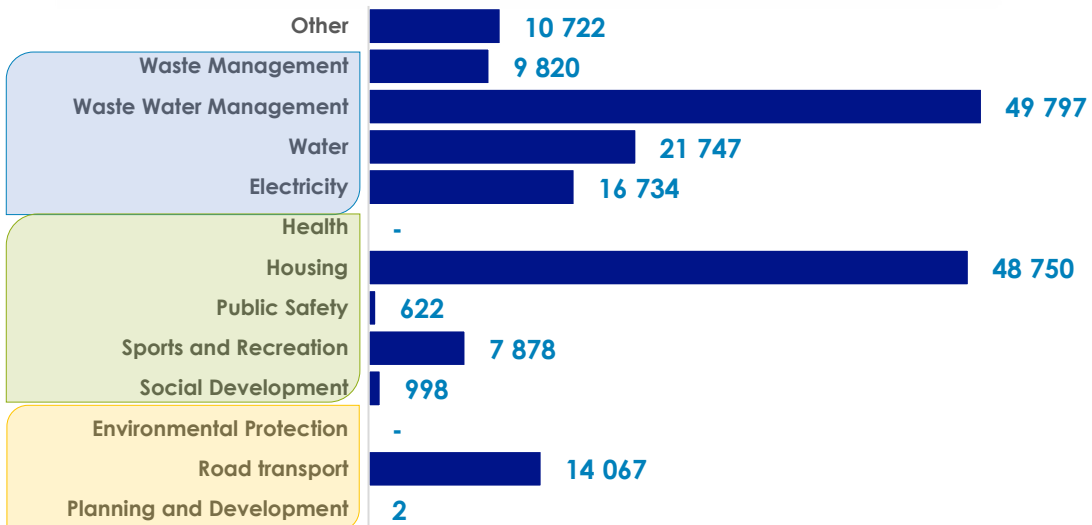
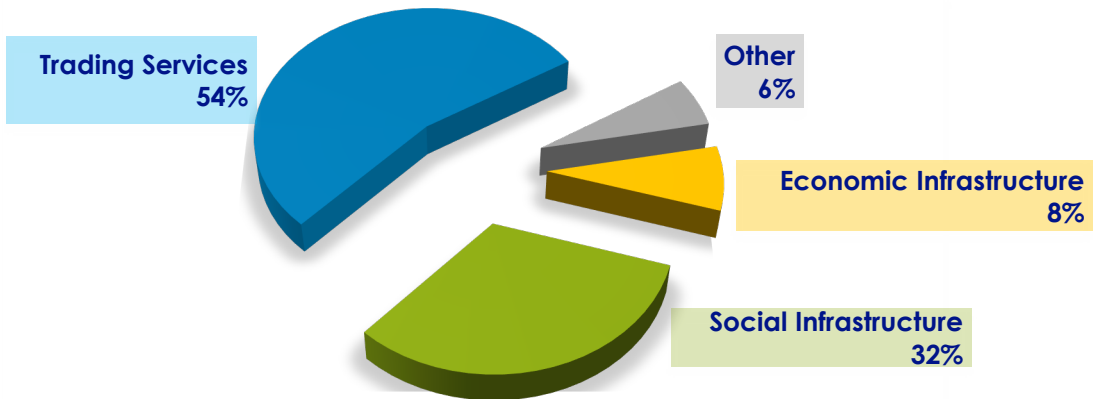
PUBLIC INFRASTRUCTURE SPEND



Provincial infrastructure spend (R'000)



Municipal infrastructure spend (R'000)



Public Infrastructure Spend

Spending on social infrastructure

Spending on social infrastructure aids in social development and has the spill-over effect of enabling economic growth. The Western Cape Government (WCG) will spend 63.3 per cent of its 2021/22 infrastructure budget for the Theewaterskloof municipal area on social infrastructure.

As displayed in the pie chart the WCG will be allocating 38.5 per cent of the budget (R62.799 million) towards Human Settlement in the Theewaterskloof municipal area. Spending on human settlement is crucial as this will address the backlogs in housing in the Theewaterskloof municipal area. In addition to Provincial spend, the Municipality has allocated 26.9 per cent (R48.750 million) of its own 2021/22 capital spending to human settlement. Crime has a negative impact on the quality of lives of individuals, but also on the economy by deterring private investment and causing business losses. It further creates a burden on government resources in terms of justice system costs, victim assistance and replacement of assets. The Municipality has allocated 0.3 per cent (R622 000) of its capital budget to public safety.

Spending on education is crucial as it can serve to improve education outcomes and skills levels within a community, and more importantly alleviate poverty through increased long-term income for individuals. WCG will be allocating 15.3 per cent of the budget (R25.0 million) towards Education in the Theewaterskool municipal area. The Municipality will complement this spending by allocating R7.878 million towards sport and recreation.

A healthy and resilient community increases productivity and reduces pressures on government resources. As such 9.5 per cent (R15.563 million) has been allocated by the Department of Health for health infrastructure spending in the Theewaterskloof area

Spending on economic infrastructure

Economic infrastructure is defined as infrastructure that promotes economic activity. Considering the sluggish economic growth throughout the country, spending on economic infrastructure is crucial to stimulating economic activity.

Infrastructure investment, especially road infrastructure, will not only improve livelihoods and quality of life, but plays an essential part in enhancing economic growth by creating jobs and by improving the competitiveness of the private business environment. WCG will be allocating 36.7 per cent of the budget (R60.0 million) towards road transport in the Theewaterskloof municipal area. The Municipality allocated R14.067 million (7.8 per cent in 2021/22) of its capital budget towards economic infrastructure, more specifically towards the resealing of roads. Road transport infrastructure goes a long way towards unlocking the region's economic potential. Infrastructure investment, especially road infrastructure will not only improve livelihoods and quality of life but plays an essential part in enhancing economic growth by creating jobs and by improving the competitiveness of the private business environment.

Spending on trading services

Basic services are crucial to improving the living conditions of citizens within the municipal area and enabling economic activity for businesses via access to water, electricity, sanitation and refuse removal. The majority of the Municipality's infrastructure budget i.e. 54.2 per cent or R98.097 million in 2021/22 is allocated towards the provision of basic services. Most of the spending on trading services has been allocated towards wastewater management (R49.797 million). This was followed by water management (R21.747 million), energy sources (R 16.734 million) and waste management (R9.820 million).

SOURCES

1. Demographics

- Population: *Department of Social Development, 2021*
- Sex ratio: *Department of Social Development, 2021*
- Age cohorts: *Department of Social Development, 2021*
- Number of households: *Department of Social Development, 2021*
- Household size: *Department of Social Development, 2021*
- Population density: *Department of Social Development, 2021*

2. Education

- Learner enrolment: *Western Cape Education Department, 2021; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner-teacher ratio: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner retention: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational facilities: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- No-fee schools: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Schools with libraries: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational outcomes: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*

3. Health

- Healthcare facilities: *Department of Health, 2021*
- Emergency medical services: *Department of Health, 2021*
- HIV/AIDS: *Department of Health, 2021*
- Tuberculosis: *Department of Health, 2021*
- Child health: *Department of Health, 2021*
- Maternal health: *Department of Health, 2021*

4. Poverty

- GDP per capita: *Statistics South Africa, 2021*
- Income Inequality (Gini-coefficient): *Quantec Research, 2021*
- Human Development (Human Development Index): *Quantec Research, 2021*

SOURCES

5. Basic services

- Households: Quantec Research, 2021
- Access to housing: Quantec Research, 2021
- Access to water: Quantec Research, 2021
- Access to electricity: Quantec Research, 2021
- Access to sanitation: Quantec Research, 2021
- Access to refuse removal: Quantec Research, 2021
- Free Basic Services: *Statistics South Africa, Non-Financial Census of Municipalities 2020*

6. Safety and security

- Murder: *South African Police Service (SAPS), 2021, own calculations*
- Sexual offences: *South African Police Service (SAPS), 2021, own calculations*
- Drug-related crimes: *South African Police Service (SAPS), 2021, own calculations*
- Driving under the influence: *South African Police Service (SAPS), 2021, own calculations*
- Residential burglaries: *South African Police Service (SAPS), 2020, 2021 calculations*
- Road user fatalities: *Department of Transport and Public Works, 2021*

7. Economy

- Sector Performance: *Quantec Research, 2021*
- Employment growth per sector: *Quantec Research, 2021*
- Trends in labour force skills: *Quantec Research, 2021*
- Unemployment rates: *Quantec Research, 2021*

8. Public infrastructure spend

- Provincial Infrastructure Spend: *Estimates of Provincial Revenue and Expenditure (EPRE), 2021; Overview of Adjusted Provincial and Municipal Infrastructure Spend (OAPMII), 2021*
- Municipal Infrastructure Spend: *Final approved 2021/22 municipal budgets, Budget Schedule A5*